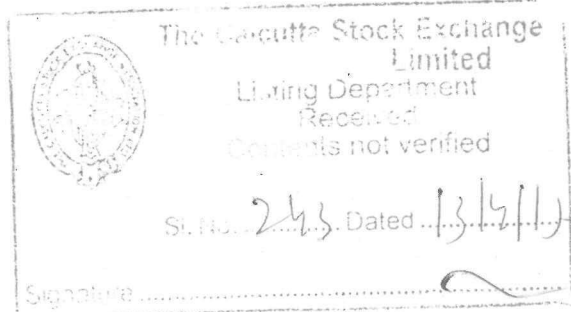


ok

KHATOD INVESTMENTS & FINANCE CO. LTD.

BIKANER BUILDING, 1ST FLOOR, ROOM NO. : 10, 8/1, LAL BAZAR STREET, KOLKATA - 700 001 • CIN No. : L65993WB1990PLC084695

PHONE : +91 33 4450 0500 • E-mail : khatodinv@gmail.com • website : www.khatodinv.com



Date: 13.04.2017

To,
The Secretary,
The Calcutta Stock Exchange Ltd
7, Lyons Range,
Kolkata - 700 001

Dear Sir,

Sub.: Declaration under Regulation 27(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 27(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Declaration under Regulation 27(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended 31st March, 2017.

Kindly acknowledge receipt.

Thanking You.

Yours faithfully,
For **Khatod Investments & Finance Co. Ltd**

Jaspreet Singh Dhir



Jaspreet Singh Dhir
(Company Secretary & Compliance Officer)
Membership No.: A40826

Encl. as above

KHATOD INVESTMENTS & FINANCE CO. LTD.

BIKANER BUILDING, 1ST FLOOR, ROOM NO. : 10, 8/1, LAL BAZAR STREET, KOLKATA - 700 001 • CIN No. : L65993WB1990PLC084695

PHONE : +91 33 4450 0500 • E-mail : khatodinv@gmail.com • website : www.khatodinv.com

TO WHOMSOEVER IT MAY CONCERN

In pursuance of Regulation 15(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, a listed company having paid up equity share capital not exceeding rupees ten crore and net worth not exceeding rupees twenty five crore is not required to comply with the corporate governance provisions as specified in Regulation 27 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We hereby undertake that the paid up equity share capital of the company is not exceeding rupees ten crore and net worth of the company is not exceeding rupees twenty five crore, as on the last day of the previous financial year, therefore, compliance with corporate governance provisions as specified in Regulation 27(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, is not applicable to the Company.

Place : Kolkata
Date : 13.04.2017

For & on behalf of the Board

Jaspreet Singh Dhillon



Jaspreet Singh Dhillon
Company Secretary & Compliance Officer
Membership No. A40826