

Format of holding of specified securities

Annexure - I

1 Name of Listed Entity : KHATOD INVESTMENTS & FINANCE CO. LTD.

2 Scrip Code/Name of Scrip/Class of Security :

3 Share Holding Pattern Filed under: Reg. 31(1) (b) : **Quarter Ended 30/06/2022**

4 Declaration:

| | Particulars | Yes | No |
|---|---|------------|-----------|
| 1 | Whether the Listed Entity has issued any partly paid up shares | | NO |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants? | | NO |
| 3 | Whether the Listed Entity has any shares against which depository receipt are issued? | | NO |
| 4 | Whether the Listed Entity has any shares in locked-in? | | NO |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | | NO |

5 The tabular format for disclosure of holding of specified securities is as follows:-

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos. of shareholders (III) | No. of fully paid-up equity shares held (IV) | No. of partly paid-up equity shares held (V) | No. of shares underlying Depository Receipt (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | | No. of Shares Underlying convertible securities (Including Warrants) (X) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
|--------------|--------------------------------|----------------------------|--|--|--|--|---|---|------------|----------------|-------------------------|--|--|----------------------------------|---------------------------------|---|---------------------------------|---|
| | | | | | | | | No. of Voting Rights | | | Total as a % of (A+B+C) | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| | | | | | | | | Class eg:x | Class eg:y | Total | | | | | | | | |
| (A) | Promoter & Promoter Group | 7 | 1862300 | 0 | 0 | 1862300 | 62.031 | 1862300 | 0 | 1862300 | 62.031 | 0 | 62.031 | 0 | 0.000 | 0 | 0.000 | 1862300 |
| (B) | Public | 148 | 1139900 | 0 | 0 | 1139900 | 37.969 | 1139900 | 0 | 1139900 | 37.969 | 0 | 37.969 | 0 | 0.000 | 0 | 0.000 | 1091299 |
| (C) | Non Promoter - Non Public | | | | | | | | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | | | | | | | | |
| | TOTAL | 155 | 3002200 | 0 | | 3002200 | 100.000 | 3002200 | 0 | 3002200 | 100.000 | 0 | 100.000 | 0 | 0.000 | 0 | 0.000 | 2953599 |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| | Category & Name of shareholders (I) | Entity type i.e. promoter OR promoter group entity (except promoter) | PAN (II) | Nos. of shareholders (III) | No. of fully paid-up equity shares held (IV) | No. of partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipt (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (Including Warrants) (X) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of (A+B+C) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|-----|--|--|------------|----------------------------|--|--|---|--|---|---|----------|----------------|--|--|-------------------------------------|----------|---|----------|---|---------------------------------|
| | | | | | | | | | | No. of Voting Rights | | | | | Total as a % of Total Voting rights | No. (a) | As a % of total Shares held (b) | No. (a) | | As a % of total Shares held (b) |
| | | | | | | | | | | Class x | Class y | Total | | | | | | | | |
| (1) | Indian | | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0 | |
| (a) | Individuals/Hindu undivided Family | | | 5 | 1733200 | 0 | 0 | 1733200 | 57.731 | 1733200 | 0 | 1733200 | 57.731 | 0 | 0.000 | 0 | 0.000 | 0 | 1733200 | |
| | KUSUM DEVI DUGAR | PROMOTER | ADRPD2388N | 0 | 100000 | 0 | 0 | 100000 | 3.331 | 100000 | 0 | 100000 | 3.331 | 0 | 0.000 | 0 | 0.000 | 0 | 100000 | |
| | REKHA JHABAK | PROMOTER | ACUPD7046H | 0 | 35300 | 0 | 0 | 35300 | 1.176 | 35300 | 0 | 35300 | 1.176 | 0 | 0.000 | 0 | 0.000 | 0 | 35300 | |
| | SHEETAL DUGAR | PROMOTER | ADEPD5870E | 0 | 150000 | 0 | 0 | 150000 | 4.996 | 150000 | 0 | 150000 | 4.996 | 0 | 0.000 | 0 | 0.000 | 0 | 150000 | |
| | SUNDER LAL DUGAR | PROMOTER | ADRPD6905F | 0 | 80100 | 0 | 0 | 80100 | 2.668 | 80100 | 0 | 80100 | 2.668 | 0 | 0.000 | 0 | 0.000 | 0 | 80100 | |
| | VINOD DUGAR | PROMOTER | ADQPD7934H | 0 | 1367800 | 0 | 0 | 1367800 | 45.560 | 1367800 | 0 | 1367800 | 45.560 | 0 | 0.000 | 0 | 0.000 | 0 | 1367800 | |
| (b) | Central Government/State Government(s) | | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0 | |
| (c) | Financial Institutions/Banks | | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0 | |
| (d) | Any Other Bodies Corporate | | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0 | |
| | | | | 2 | 129100 | 0 | 0 | 129100 | 4.300 | 129100 | 0 | 129100 | 4.300 | 0 | 0.000 | 0 | 0.000 | 0 | 129100 | |
| | ANKUR CONSTRUCTIONS PVT LTD. | PROMOTER GR | AACCA0965D | 0 | 64900 | 0 | 0 | 64900 | 2.162 | 64900 | 0 | 64900 | 2.162 | 0 | 0.000 | 0 | 0.000 | 0 | 64900 | |
| | LOKA PROPERTIES PVT LIMITED | PROMOTER GR | AAACL9339G | 0 | 64200 | 0 | 0 | 64200 | 2.138 | 64200 | 0 | 64200 | 2.138 | 0 | 0.000 | 0 | 0.000 | 0 | 64200 | |
| | Trusts | | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0 | |
| | Clearing Members | | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0 | |
| | Sub-Total (A)(1) | | | 7 | 1862300 | 0 | 0 | 1862300 | 62.031 | 1862300 | 0 | 1862300 | 62.031 | 0 | 0.000 | 0 | 0.000 | 0 | 1862300 | |
| (2) | Foreign | | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0 | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0 | |
| (b) | Government | | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0 | |
| (c) | Institutions | | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0 | |
| (d) | Foreign Portfolio Investor | | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0 | |
| (e) | Any Other | | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0 | |
| | OCBs | | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0 | |
| | QFI - Individual | | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0 | |
| | QFI - Corporate | | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0 | |
| | Sub-Total (A)(2) | | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0 | |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | | | 7 | 1862300 | 0 | 0 | 1862300 | 62.031 | 1862300 | 0 | 1862300 | 62.031 | 0 | 0.000 | 0 | 0.000 | 0 | 1862300 | |

Table III - Statement showing shareholding pattern of the Public shareholder

| Category & Name of shareholders (I) | PAN (II) | Nos. of shareholder (III) | No. of fully paid-up equity shares held (IV) | No. of partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipt (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of (A+B+C) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form (XIV) | |
|--|------------|---------------------------|--|--|---|--|---|---|----------|----------------|--|--|-------------------------------------|----------|--|----------|---|---------------------------------|
| | | | | | | | | No. of Voting Rights | | | | | Total as a % of Total Voting rights | No. (a) | As a % of total Shares held (b) | No. (a) | | As a % of total Shares held (b) |
| | | | | | | | | Class x | Class y | Total | | | | | | | | |
| (1) Institutions | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| (a) Mutual Funds | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| Venture Capital Funds | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| (b) Alternate Investment Funds | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| (c) Foreign Venture Capital Investors | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| (d) Foreign Portfolio Investors | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| (e) Financial Institutions/Banks | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| (f) Insurance Companies | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| (g) Provident Funds/Pension Funds | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| (h) Any Other | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| (i) Foreign Institutional Investors | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| QFI - Corporate | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| Sub-Total (B)(1) | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| (2) Central Government/State Government(s)/President of India | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| Sub-Total (B)(2) | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| (3) Non-Institutions | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| (a) Individuals | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| i) Individual shareholders holding nominal share capital up to Rs.2 Lakhs. | | 143 | 77800 | 0 | 0 | 77800 | 2.591 | 77800 | 0 | 77800 | 2.591 | 0 | 2.591 | 0 | 0.000 | 0 | 0.000 | 29199 |
| ii) Individual shareholders holding nominal share capital in excess of Rs.2 Lakhs. | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| (b) NBFCs registered with RBI | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| (c) Employee Trusts | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| (d) Overseas Depositors (holding DRs)(balancing figure) | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| (e) Any Other | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| Bodies Corporate | | 5 | 1062100 | 0 | 0 | 1062100 | 35.377 | 1062100 | 0 | 1062100 | 35.377 | 0 | 35.377 | 0 | 0.000 | 0 | 0.000 | 1062100 |
| NAMOKAR DUPLICATING PVT. LTD. | AABCN1103D | 0 | 443500 | 0 | 0 | 443500 | 14.773 | 443500 | 0 | 443500 | 14.773 | 0 | 14.773 | 0 | 0.000 | 0 | 0.000 | 443500 |
| PARAMDHAM MERCANTILE PRIVATE LIMITED | AADCP9888M | 0 | 370000 | 0 | 0 | 370000 | 12.324 | 370000 | 0 | 370000 | 12.324 | 0 | 12.324 | 0 | 0.000 | 0 | 0.000 | 370000 |
| SAMSPA EXPO PRIVATE LIMITED | AADC56679K | 0 | 120000 | 0 | 0 | 120000 | 3.997 | 120000 | 0 | 120000 | 3.997 | 0 | 3.997 | 0 | 0.000 | 0 | 0.000 | 120000 |
| VEEKAY APARTMENTS PRIVATE LIMITED | AAACV9674J | 0 | 120000 | 0 | 0 | 120000 | 3.997 | 120000 | 0 | 120000 | 3.997 | 0 | 3.997 | 0 | 0.000 | 0 | 0.000 | 120000 |
| QFI - Individual | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| NRI - Repatriable | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| NRI - Non-Repatriable | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| OCBs | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| Trusts | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| Clearing Memebers | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| IEPF Authority | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| Unclaimed Shares A/c | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| Sub-Total (B)(3) | | 148 | 1139900 | 0 | 0 | 1139900 | 37.969 | 1139900 | 0 | 1139900 | 37.969 | 0 | 37.969 | 0 | 0.000 | 0 | 0.000 | 1091299 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | | 148 | 1139900 | 0 | 0 | 1139900 | 37.969 | 1139900 | 0 | 1139900 | 37.969 | 0 | 37.969 | 0 | 0.000 | 0 | 0.000 | 1091299 |

Table V - Statement showing shareholding details of significant beneficial owner

| <i>Details of the significant beneficial owner (I)</i> | | | | <i>Details of the registered owner (II)</i> | | | <i>Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect :(III) Whether by virtue of:</i> | | | | | |
|--|---------------------|--|-------------|---|--|-------------|---|--------------------|---|------------------------|---|--|
| Sr No. | Name | PAN/Passport No. in case of a foreign national | Nationality | Name | PAN/Passport No. in case of a foreign national | Nationality | Shares % | Voting rights % | Rights on distributable dividend or any other distribution % | Exercise of control | Exercise of significant influence | Date of creation / acquisition of significant beneficial interest (IV) |
| 1 | Manisha Pincha | APZPP6065Q | Indian | Namokar Duplicating Pvt Ltd | AABCN1103D | Indian | Indirect - 14.77 | - | - | No | No | 15-05-2010 |
| 2 | Ravi Prakash Pincha | AFLPP8303D | Indian | Namokar Duplicating Pvt Ltd | AABCN1103D | Indian | Indirect- 14.77 Direct- 0.02 | - | - | No | No | 15-05-2010 |