

Name of Listed Equity: KHATID INVESTMENTS & FINANCE CO. LTD.

Script Code:

Shareholding Pattern Filed under: Reg. 31(1)(b) Quarter Ended: 30/09/2016

| Particulars  | Yes No |    |
|--|--------|----|
|  | Yes    | No |
| 1 Whether the Listed Equity has issued any Partly Paid up shares?                        |        | No |
| 2 Whether the Listed Equity has issued any Convertible Securities or Warrants?           |        | No |
| 3 Whether the Listed Equity has any shares against which Depository Receipts are issued? |        | No |
| 4 Whether the Listed Equity has any shares in Locked-in?                                 |        | No |
| 5 Whether any shares held by Promoters are Pledge or otherwise encumbered?               |        | No |



| No. of Participating Shares | Total Nos. of Shares | No. of Voting Rights held in each class of securities | No. of Shares | Shareholding as a % of Paid-up Equity | No. of Locked Shares | No. of Shares Held in Locked or otherwise | No. of Shares Held in Locked or otherwise | No. of Shares Held in Locked or otherwise | No. of Shares Held in Locked or otherwise |
|-----------------------------|----------------------|---|---------------|---------------------------------------|----------------------|---|---|---|---|
|                             |                      |   |               |                                       |                      |   |   |   |   |
| 1606400                     | 1606400              | 1606400   | 100.000       | 100.000                               | 1606400              | 1606400                                   | 1606400                                   | 1606400                                   | 1606400                                   |
| 1375800                     | 1375800              | 1375800   | 100.000       | 100.000                               | 1375800              | 1375800                                   | 1375800                                   | 1375800                                   | 1375800                                   |
| 3002200                     | 3002200              | 3002200   | 100.000       | 100.000                               | 3002200              | 3002200                                   | 3002200                                   | 3002200                                   | 3002200                                   |



Z94797

1606400  
1375800

ALL IN - SHAREHOLDING SUMMARY, SHAREHOLDING INFORMATION BY THE HOLDERS AND PROMOTER GROUP

| Name of shareholders                             | PAN        | Nos. of No. of FULLY Paid-up Shares | No. of Partly Paid-up Equity Shares Held | Underlying Depository Receipts Held | No. of Shares Held | Calculated as per SEBI, 1957 as a % of (GHQHZ) | Number of Voting Rights Held in each class of securities |         |         | No. of Shares Underlying Outstanding convertible securities (including share capital) | No. of Shares Looked upon as convertible securities (as a % of number of diluted shares) | No. of Shares Registered or otherwise encumbered (XIII) | Number of Shares Registered in dematerialized form |
|--|------------|-------------------------------------|--|-------------------------------------|--------------------|--|--|---------|---------|---|--|---|--|
|  |            |                                     |  |                                     |                    |  | Class X  | Class Y | Total   |   |  |   |  |
| <b>1) Indian</b>                                 |            |                                     |  |                                     |                    |  |  |         |         |   |  |   |  |
| <b>a) Individuals/Minors undivided Family</b>    |            |                                     |  |                                     |                    |  |  |         |         |   |  |   |  |
| KUSUM DEVI DIXON                                 | 0000703884 | 100000                              |  |                                     | 100000             | 3.331  | 100000   | 100000  | 100000  | 3.331   | 3.331  |   | 100000   |
| REKHA JHARK                                      | 0000703884 | 5330                                |  |                                     | 5330               | 1.176  | 5330   | 5330    | 5330    | 1.176   | 1.176  |   | 5330   |
| SHEETAL DIXON                                    | 0000703884 | 130000                              |  |                                     | 130000             | 4.996  | 130000   | 130000  | 130000  | 4.996   | 4.996  |   | 130000   |
| SUNDER LAL DIXON                                 | 0000703884 | 80100                               |  |                                     | 80100              | 2.668  | 80100  | 80100   | 80100   | 2.668   | 2.668  |   | 80100  |
| UNNATI DIXON                                     | 0000703884 | 1111900                             |  |                                     | 1111900            | 37.036   | 1111900  | 1111900 | 1111900 | 37.036  | 37.036   |   | 1111900  |
| <b>b) Central Government/State Government(s)</b> |            |                                     |  |                                     |                    |  |  |         |         |   |  |   |  |
| <b>(c) Financial Institutions/Banks</b>          |            |                                     |  |                                     |                    |  |  |         |         |   |  |   |  |
| <b>(d) Any Other</b>                             |            |                                     |  |                                     |                    |  |  |         |         |   |  |   |  |
| <b>Codes Corporate</b>                           |            |                                     |  |                                     |                    |  |  |         |         |   |  |   |  |
| SHARU CONSTRUCTIONS PVT LTD.                     | 0000006330 | 129100                              |  |                                     | 129100             | 4.300  | 129100   | 129100  | 129100  | 4.300   | 4.300  |   | 129100   |
| LUNA PROPRIETIES PVT LIMITED                     | 0000193396 | 64200                               |  |                                     | 64200              | 2.162  | 64200  | 64200   | 64200   | 2.162   | 2.162  |   | 64200  |
| <b>Trusts</b>                                    |            |                                     |  |                                     |                    |  |  |         |         |   |  |   |  |
| <b>Clearing Members</b>                          |            |                                     |  |                                     |                    |  |  |         |         |   |  |   |  |
| Sub-Total (A)(1)                                 |            | 7                                   | 1806400                                  |                                     | 1806400            | 53.507   | 1806400  | 1806400 | 1806400 | 53.507  | 53.507   |   | 1806400  |

- (2) Foreign
- (a) Individuals (Non-Resident Indians/Foreign Individuals)
- (b) Government
- (c) Institutions
- (d) Foreign Portfolio Investor
- (e) Any Other

|                                |  |   |         |  |         |        |         |         |         |        |        |  |         |
|--------------------------------|--|---|---------|--|---------|--------|---------|---------|---------|--------|--------|--|---------|
| Sub-Total (A)(2)               |  |   |         |  |         |        |         |         |         |        |        |  |         |
| Total Shareholding of Promotee |  | 7 | 1806400 |  | 1806400 | 53.507 | 1806400 | 1806400 | 1806400 | 53.507 | 53.507 |  | 1806400 |



ALL INDIA - STATEMENT SHOWING SUBDIVISIONS OF THE PUBLIC SHAREHOLDING

| Description of Shareholders    | PAN  | Nos. of Shares | No. of Fully Paid-up Shares | No. of Partly Paid-up Shares | Total No. of Shares | Shareholding as calculated as per SRO 1957 (I) (a)(ii)(2) | Number of Voting Rights held in each class of securities |         | No. of Shares | Shareholding as a % of Total | No. of Locked Shares | Number of Shares Pledged or otherwise held in dematerialized form |
|--------------------------------|------|----------------|-----------------------------|------------------------------|---------------------|---|--|---------|---------------|------------------------------|----------------------|---|
|                                |      |                |                             |                              |                     |   | Class X  | Class Y |               |                              |                      |   |
| (C1)                           | (C2) | (C3)           | (C4)                        | (C5)                         | (C6)                | (C7)  | (C8)   | (C9)    | (C10)         | (C11)                        | (C12)                | (C13)   |
| Total Public Shareholding (C3) |      | 149            | 1373800                     |                              | 1373800             | 46.493  | 1373800  |         | 1373800       | 46.493                       |                      | 1343179   |
|                                |      |                |                             |                              |                     |   |  |         |               |                              |                      |   |



TABLE IV - **EMPLOYEE SHARES SPECIALLY DIVIDED UPON THE NON-PUBLIC SHAREHOLDERS**

| Category of shareholders   | From | Nos. of Shares: Paid-up | Nos. of Shares: Paid-up | Nos. of Shares: Paid-up | Nos. of Shares: Underlying Depository | Nos. of Shares: Held | Shareholding as calculated as per SEB, 1987 | As a % of (A)+(B)+(C) | Number of Voting Rights held in each class of securities |         |       | Total as a % of total voting rights | Nos. of Shares: Underlying convertible securities | Shareholding as a % assuming full conversion of convertible securities | Number of Locked In Shares | Number of Shares pledged or otherwise encumbered | Number of Shares Pledged in dematerialized form |
|--|------|-------------------------|-------------------------|-------------------------|---------------------------------------|----------------------|---|-----------------------|--|---------|-------|-------------------------------------|---|--|----------------------------|--|---|
|  |      |                         |                         |                         |                                       |                      |   |                       | Class X  | Class Y | Total |                                     |   |  |                            |  |   |
| (1) Custodian or DR Holder   |      |                         |                         |                         |                                       |                      |   |                       |  |         |       |                                     |   |  |                            |  |   |
| (2) Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) |      |                         |                         |                         |                                       |                      |   |                       |  |         |       |                                     |   |  |                            |  |   |
| <b>Total Non-Provisioner - Non-Paid In Shareholding (D)=(C)(1)+(C)2)</b>                 |      |                         |                         |                         |                                       |                      |   |                       |  |         |       |                                     |   |  |                            |  |   |

